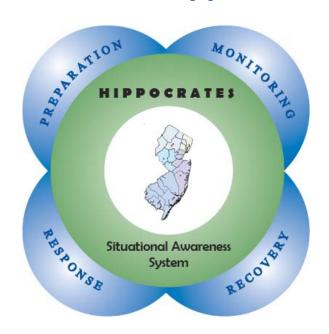
# **Hippocrates**

Health Infrastructure Preparedness and Emergency Response Situational Awareness Application



# USER MANUAL

# **Command Center Console**

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# **COMMAND CENTER CONSOLE**

The Command Center Console (CCC) is one of the modules within the Hippocrates umbrella application. The CCC provides real-time tracking and management tools for events, incidents, and Command Centers throughout the state

From the CCC, the Hippocrates user can enter, update, monitor and report information regarding:

- Health-related incidents and events
- Command Center status
- Email/Blackberry incident notification
- Shift changes
- Command Center personnel
- Action items
- Log entries

Hippocrates automatically notifies pre-designated staff from NJ Department of Health and Senior Services and outside partners (e.g., FBI) when incident and event information is entered or updated.

Records containing detailed event and incident information, log entries, action items, personnel and shift notes are summarized in tables that can be sorted by title, date, command center, etc. A search feature allows users to locate a specific record or group of records.

# **User Interface**

The user interface for the Command Center Console (CCC) is consistent in appearance and behavior for all functions and activities as well as with other Hippocrates modules.

CAVEAT: Access privileges are assigned on a per user basis, therefore, your screens will likely be different from those of other users or from the screens shown in this manual

# **Navigation**

The navigation elements for the CCC are shown in Figure 1.

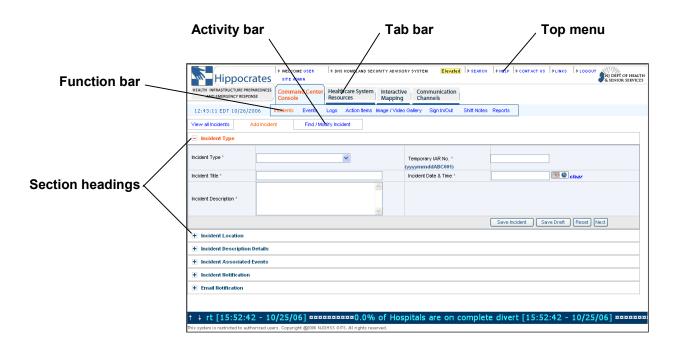


Figure 1. CCC Navigation Elements

The **top menu** is visible on all Hippocrates modules. It contains links to common commands such as HELP, CONTACT US, and LOGOUT.

The **tab bar** is also visible from all Hippocrates modules. The tabs displayed on your screen depend on your access privileges. The tab for the module you are currently working in is highlighted and its name displayed with **orange text**. To move to another module, click the corresponding tab.

The **function bar** is located directly below the tab bar. The functions listed on this bar differ for each Hippocrates module and also depend on user privileges—all function bars behave in the same way, however. To access a

function, click its name on the function bar. The current function is shown in **orange text**.

The **activity bar**, located directly below the function bar, shows the activities available to you for that function. The current activity is indicated with **orange text**.

In addition to being consistent in appearance, many Hippocrates activities share a common methodology for viewing and entering data, sorting, searching, etc. These features are described below.

# **Viewing Data**

Most CCC functions include a **View All** activity, which displays the records associated with that function in a tabular format. View All is the default activity (i.e., the opening screen) for most functions.

The fields displayed on the View All screen are different for each function, but the layout, navigation and sorting features are the same for all View All screens.

#### **View All Screen Layout**

The View All screen layout is shown in Figure 2. A maximum of 10 records is displayed per screen, although it might be necessary to use the scroll bar to view the records at the bottom of the window. The range of the currently displayed records and the total number of records is shown at the center-top and center-bottom of the View All screen.

EXAMPLE: In Figure 2, records 11 through 20 are displayed from a total of 55 records.

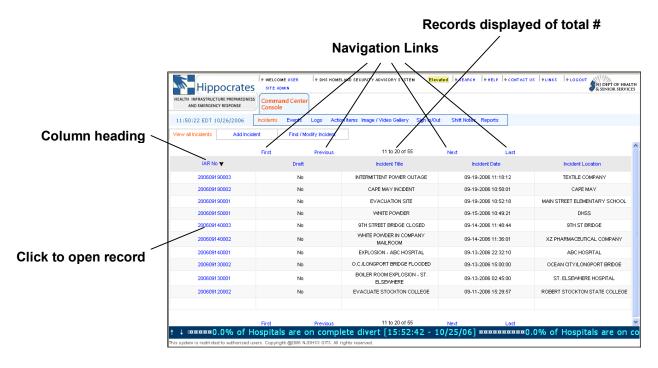


Figure 2. Layout for View All Screens

#### **Page Navigation**

When there are more than 10 records, the following page navigation commands are shown at the top and bottom of the View All screen. (The page you are viewing determines which of these commands is displayed.)

Next – displays the next 10 records

Previous – displays the previous 10 records

First – displays records 1 through 10

Last – displays the last 10 records

#### **Sorting**

You may click a Column Heading to sort records on that field or to reverse the sort direction. An arrow shows which column the records are sorted on and the direction of the sort, as follows:

Records sorted in *ascending* order (from A–Z or first–last)

Records sorted in *descending* order (from Z–A or last–first)

EXAMPLE: The records in Figure 2 are listed by IAR No in descending order.

#### **Opening a Record**

To open a record, click the blue field for that record. In this case (Figure 2) a record is opened by clicking its IAR No.

# **Entering Data**

Data is entered into the CCC from an **Add** screen or a **Modify** screen. The user interface for these types of screens is similar.

Many Add and Modify screens contain multiple sections, the first of which is expanded when you begin the activity. A section can be expanded and collapsed as follows:

To expand a section, click **±** 

To collapse a section, click

Mandatory fields are marked with an asterisk (\*). When adding a record, all mandatory fields must contain data for the record to be added to the Hippocrates database. Likewise, mandatory records in Modify screens must be filled in for the update to be accepted.

**Drop-down list boxes** contain multiple items from which you make your selection(s). To do so, click to display the list, then click an item to select it.

In some cases you may **select multiple items** from a drop-down box. To select multiple items, press and hold the **Ctrl** key on your keyboard as you click each selection.



You can move through a drop-down list by typing the first letter of your selection, which will highlight the first item for that letter. This can be useful with long drop-down lists.

Data that cannot be edited is displayed in gray text ("grayed out").

CAVEAT: Although all grayed-out data is uneditable, not all uneditable data is grayed out—uneditable data in text boxes with a scroll bar cannot be grayed out, as this would make the scroll bar inaccessible.

EXAMPLE: In the **Modify Incident** screen (Figure 3) the Incident Type and Incident Title fields are grayed out and therefore uneditable. The Incident Description field is also uneditable but is not grayed out because the text box contains a scroll bar.

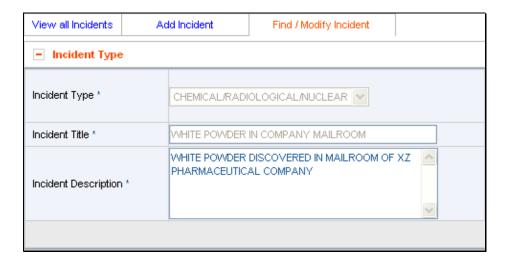


Figure 3. Uneditable Fields

#### **End-of-Section buttons**

One or more buttons are located at the bottom of most sections. Use these buttons as follows:

Click Save Draft to save your work so you can return to it later. Applies to Add screens only.

Click Update to save your changes. Applies to Modify screens only.

Click Reset to clear all fields in the current section, or, if modifying a record, to restore the original data.

Click Next to close the current section and open the next one.

Click Cancel to abandon the current activity and return to the View All screen.

#### **Entering Dates and Times**

A pop-up date and time selector is used to enter a date/time into Hippocrates.

A data entry field that requires a date and time is accompanied by a calendar/clock icon that looks like this: . An example is shown in Figure 4.



Figure 4. Date and Time Field

To enter a date and time into a field:

- 1. Click to display the date/time selector (an example is shown in Figure 5).
- 2. Click Select to enter the current date and time.

OR

- 3. Click in the *hh:mm:ss* fields and use the keyboard to enter the desired values. NOTE: Hippocrates uses a 24-hour clock.
- 4. Click the desired date, using ≤ or ≥ to change the month as necessary.





Figure 5. Date/Time Selector

## **Searching**

Many Hippocrates functions are equipped with a search feature to assist you in locating a particular record or group of records. This feature is accessible through the **Find/Modify** activity and is available for these functions.

- Incidents
- Image/Video Gallery
- Events
- Sign In/Out
- Logs
- Shift Notes
- Action Items

#### **Example Search**

To locate an incident entitled Boiler Explosion in Holy Name Hospital:

- 1. Click Find/Modify Incident in the Incident activity bar to display the Find/Modify Incident screen (see Figure 6).
- 2. Click and select **TITLE** as the search criteria.
- 3. Enter **Boiler Explosion in Holy Name Hospital** in the text box. NOTE: Searches are not case sensitive.
- 4. Click Find Incident



Figure 6. Search Dialog Box

#### Wild Card Searches

To broaden your search you may use an asterisk (\*) in the Search Criteria text box to represent zero or more alphanumeric characters. This is useful for locating a group of records that have similar data in a particular field, or when you know only some of the data you are looking for.

In a wild card search:

- Letters are not case sensitive
- A wild card (\*) can be used as the first character of a search
- Multiple \* can be used

# Wild card search examples

The examples in Table 1 illustrate the wild card feature.

**Table 1. Wild Card Search Examples** 

Search Term	Matching Records
BIO*	All records whose titles begin with BIO: bio bio outbreak biological outbreak biooutbreak
*BIO*	All records with BIO anywhere in the title: antibiotic bio bio outbreak biological outbreak biooutbreak
B*	All records whose titles begin with B
*	All records

# **Using the Command Center Console**

#### **CCC Home**

The home page of the Command Center Console (Figure 7) provides a statewide overview of active incidents, events, and Command Centers.

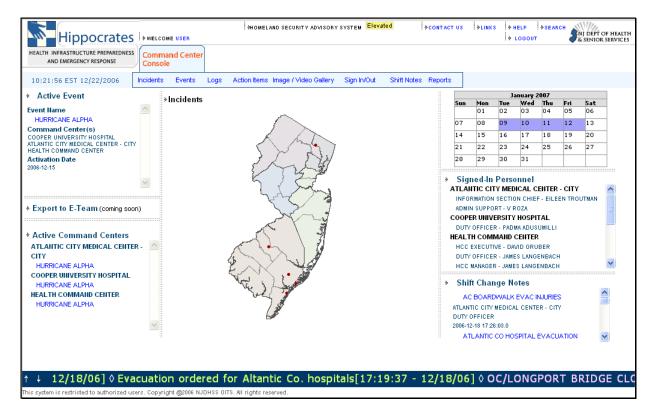


Figure 7. Command Center Console – Home Page

The CCC home page contains seven panes and a scrolling news ticker; these are described below.

Depending on user privileges, some text elements on the home page are displayed as links in blue text. Clicking a link opens the corresponding record so that it can be viewed in its entirety and/or modified. For more about modification activities, see the applicable sections of this manual (incidents, events, logs, and so on).

#### **Active Event Pane**

Lists the name, associated Command Center and activation date of the most recently activated event.

#### **Export to E-Team Pane**

**TBD** 

#### **Active Command Centers Pane**

Lists the name and associated event(s) for each active Command Center, arranged alphabetically.

#### **Incidents Pane**

Shows the location and region of each active incident on a statewide overview map. Each of the five regions (North East, North West, Central East, Central West and South) is shown in a different color and the respective counties are delineated within the region. When the mouse is held over an incident symbol, a pop-up window appears listing the county, type, name and description for that incident (see Figure 8).

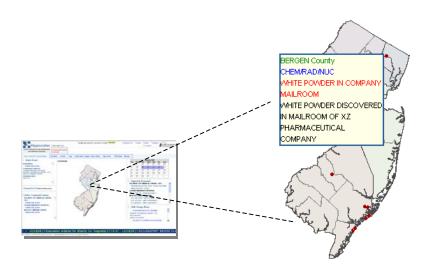


Figure 8. Pop-up for Incident Mouseover

#### **Calendar Pane**

Provides an overview of the current month.

#### **Signed-In Personnel Pane**

Lists the names and positions of all personnel signed-in to a Command Center.

#### **Shift Notes Pane**

Lists the 10 most recent shift notes in reverse chronological order, along with the position title and associated Command Centerof the shift note author.

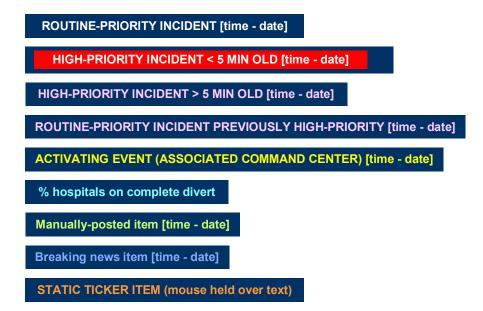
#### **News Ticker**

The news ticker is a scrolling CNN-type text bar at the bottom of the screen. Some news ticker items are posted automatically as the result of a particular activity, as follows:

Item	Ticker Display
Activating Events	Event name, associated Command Center (one per ticker item), activation time/date
% hospitals on full divert	Based on external data feed received by Hippocrates
Incidents (Optional; based on user selection in Add Incident screen)	Incident name, time/date

Users with Site Admin privileges can delete or modify ticker items and also post items manually. Manually posted items can be displayed for a predetermined time period, tagged as "breaking news," and/or linked to an Internet URL so that clicking that item will open an Internet Explorer window at the referenced site.

News ticker items are color-coded as follows:



#### NOTES:

- Events that activate multiple Command Centers are shown as multiple ticker items, one for each Command Center.
- General Events are not automatically added to the news ticker.
- Closed incidents, which are no longer displayed in the ticker, are still present in the ticker list and are accessible through Site Admin.

#### **CCC** Activities

Command Center Console (CCC) activities are initiated by clicking the appropriate item on the CCC function bar, which displays the default screen for that function along with the associated activity bar.

In the screen shown in Figure 9, the Incidents function is active. Accordingly, the Incidents activity bar is displayed; in this case the current activity is **View All Incidents**.

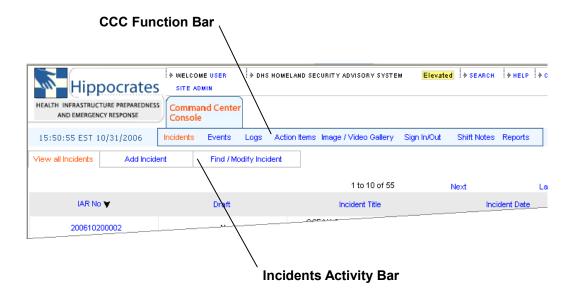


Figure 9. CCC Function Bar and Activity Bar

Command Center Console functions are discussed later in this manual, with each function beginning on the page shown below:

Function	Page
Incidents	13
Events	30
Logs	48
Action Items	53
Image/Video Gallery	59
Sign In/Out	63
Shift Notes	68
Reports	74

#### **Incidents**

The Incidents function is accessed by clicking on the CCC function bar. There are three incident-related activities:

- View All Incidents
- Add Incident
- Find/Modify Incident

Each of these is accessible from the Incidents activity bar, shown below.



The current activity is indicated with **orange text**. The default activity (i.e., the opening screen) for the Incidents function is **View All Incidents**.

# View All Incidents

The **View All Incidents** screen presents a tabular overview of all incidents, whether open or closed. An example is shown in Figure 10.



Figure 10. View All Incidents Screen

#### **View All Incidents Screen Features**

#### **Sorting**

Click a Column Heading to sort the incident records on that field (incident title, date, etc.) or to reverse the sort direction.

Records sorted in *ascending* order (from A–Z or 1–last)

Records sorted in *descending* order (from Z–A or last–1)

#### **Navigation**

Use the following commands to view the table contents:

Next – displays the next 10 incidents

Previous – displays the previous 10 incidents

First – displays incidents 1 through 10

Last – displays the last 10 incidents

#### **Opening an Incident**

To view incident details or to modify an incident, open the incident record by clicking the corresponding IAR No. The IAR number is a unique number in YYYYMMDDABCnnn format, where YYYYMMDD represents the date, ABC are the initials of the individual who entered the incident record, and nnn represents the nth incident entered by that individual on that date.

#### **Add Incident**

The Add Incident screen is used to create an incident and add it to the Hippocrates database. Figure 11 shows the opening view of the Add Incident screen. The screen contains six sections. When the Add Incident screen is opened, the first section is expanded so that the contents are visible.

When an incident is created:

- A **log entry** is automatically generated. The title of the log entry is the same as the incident title. Logs are discussed further on page 48.
- An **email is sent** to the addresses listed in the **Email Notification** section of the incident record. (For an example of the received email, see Figure 14 on page 24.)
- The user can select to automatically update the **news ticker** with the title, date and time of the new incident. (The news ticker can be edited manually by users with Site Admin privileges. See page 11 for details about the news ticker.)

The procedure for adding an incident begins on page 16.

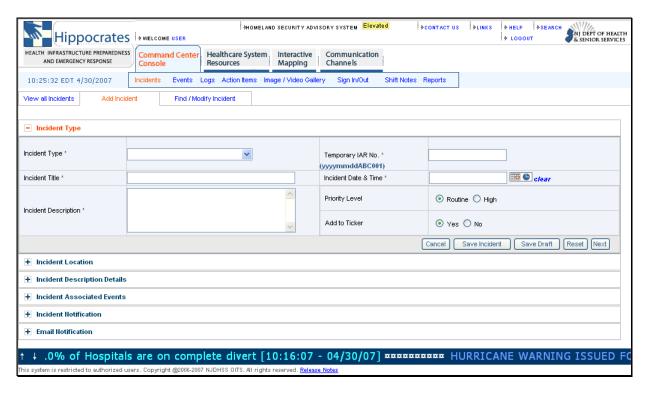


Figure 11. Add Incident Screen

#### **Add Incident Screen Features**

#### Expanding/Collapsing a section

Each section of the Add Incident screen can be expanded and collapsed so that you can view and enter information about the incident.

You can open and close any section by clicking 🛨 and 🖃

An expanded section has an Orange Header and is preceded by

A collapsed section has a **Blue Header** and is preceded by **±** 

#### Mandatory fields

Fields marked with an asterisk (\*) are mandatory—i.e., they must contain data for Hippocrates to add the incident to the database. In most cases, if you try to proceed to a subsequent field or section without filling in a mandatory field, Hippocrates will prompt you to fill it in.

#### **End-of-section buttons**

A set of buttons is located at the bottom of each section of the Add Incident screen. The functions of these buttons are described in Table 2 on page 17.

## **PROCEDURE: Add Incident**

STEP 1 Click Incidents on the Command Center Console function bar.

STEP 2 Click Add Incident on the Incidents activity bar.

<u>STEP 3</u> Fill in the <u>Incident Type</u> section (shown below) using the guidelines in the table that follows.

## **Incident Type Section**



Incident Type	* mandatory field
Incident Type *	Click and select a type from the drop-down list:  BIOLOGICAL/OUTBREAK CHEMICAL/RADIOLOGICAL/NUCLEAR GENERAL NATURAL DISASTER POWER OUTAGE/EXPLOSION UNKNOWN SUBSTANCE
Incident Title *	Enter a title for the incident
Incident Description *	Enter a description of the incident
Temporary IAR No. *	An Incident Action Report (IAR) number is a unique number in the format yyyymmddABCnnn, where: yyyymmdd – year, month, day ABC – your initials nnn – the number of incidents you have entered on the above date, plus one.
Incident Date & Time *	<ul> <li>Click  to open the date/time selector.</li> <li>Click  to enter the current date and time.</li> <li>OR</li> <li>Click the time fields and use the keyboard to enter values for hours (0–24), minutes and seconds.</li> <li>Click the desired date, using ≤ or ≥ as necessary.</li> <li>Click  Select</li> </ul>
Priority Level	Select Routine or High
Add to Ticker	Select Yes or No

#### **STEP 4** If desired, click one of the buttons shown in Table 2.

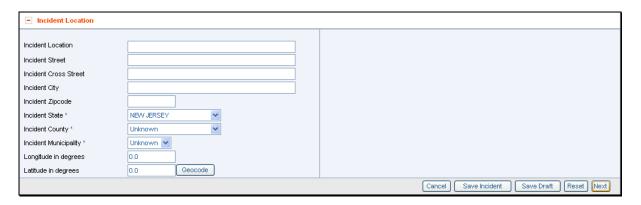
NOTE: Some or all of these buttons appear at the end of each section. At this step, however, clicking Save Incident will not successfully save the incident because mandatory fields in other sections have not yet been filled in.

Table 2. End-of-Section Buttons – Add Incident Screen

Next	Closes the current section and opens the subsequent one.
Reset	Clears all fields in the current section or restores them to default values. <i>Does not affect any other section.</i>
Save Draft	Saves the data you have entered so far without finalizing the Add Incident process. <i>The entire record is saved regardless of the section in which you click the Save Draft button</i> . The Add Incident screen is then closed and a success message is displayed.
	To return to your work, you can locate the record using Find/Modify Incident and selecting IS DRAFT? as the search criteria. Alternatively, you can use the View All Incidents screen and locate your record using the sort feature (sorting on Draft or Incident Date, for example).
Save Incident	Saves the incident and closes the Add Incident screen. All Save Incident buttons perform the same function regardless of which section they reside in.
	NOTE: If you have left a mandatory field empty or entered invalid data, Hippocrates will prompt you to make the necessary changes, as in the example shown here. When you click ok to the prompt, the applicable section is expanded and the cursor is placed in the referenced field.
	When the incident has been saved to the database, a success message is displayed.
Cancel	Abandons the Add Incident process and displays the View All Incidents screen.

<u>STEP 5</u> Fill in the <u>Incident Location</u> section (shown below) using the guidelines in the table that follows.

### **Incident Location Section**



NOTE: If you do not know the location of the incident you may skip this section.

Incident Location	* mandatory field
Incident Location	Enter a descriptive name for the location where the incident occurred, e.g., Main Street High School.
Incident Street	Enter the number (if known) and street.
Incident Cross Street	If the street number is not known, enter the street and cross street, if possible.
Incident City	This field may be left blank if Incident County and Municipality (below) are entered.
Incident Zip code	Enter either the 5-digit code or the zip+4 code. This field may be left blank if enough other fields are defined to produce an acceptable match.
Incident State *	New Jersey is the default. Click   for other selections.
Incident County *	May be left as Unknown if Incident City is defined.
Incident Municipality *	Click and select a municipality from the drop-down list. This field may be left as <b>Unknown</b> if Incident City is defined. NOTE: The drop-down list is populated with the municipalities within the county selected in the previous field. An empty drop-down list means that you have not defined a county.
Longitude in degrees	Enter a value between 38.25 and 45.0. If longitude and latitude are entered, all other fields in this section can be ignored.
Latitude in degrees	Enter a value between -80.5 and -71.5.

#### STEP 6

After you have filled in the incident location fields, click Geocode. Hippocrates will analyze the information you have entered, determine the closest matches, and list them in the right pane of the section. If an exact match cannot be found, Hippocrates will list the applicable centroids.

EXAMPLE: In the screen shown in Figure 12, Hippocrates was unable to find a match for the address as given; thus the centroids for municipality, county and zip code are listed.

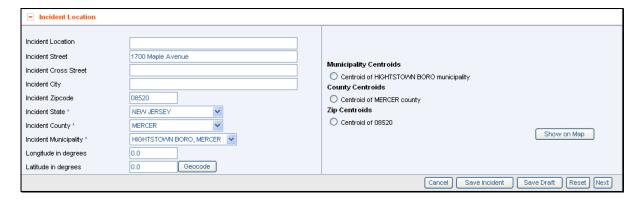


Figure 12. Geocode Results

#### What is Geocoding?

Geocoding is the process of determining the geographical code (geocode) for a street address. This code can then be used for analytical purposes: to place a symbol on a map, calculate a distance, or generate driving directions, for example.

#### STEP 7

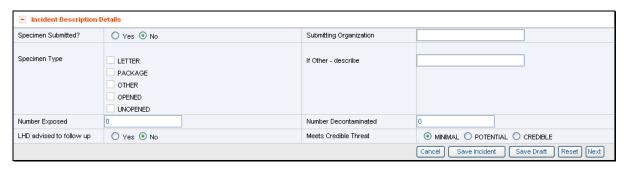
Click O next to the selection that best matches the incident location.

OR

Enter additional (or different) location information and repeat the Geocoding process until Hippocrates returns an acceptable match. Before moving to the next section, be sure that you have selected a match.

<u>STEP 8</u> Fill in the <u>Incident Description Details</u> section (shown below) using the guidelines in the table that follows.

# **Incident Description Details Section**



Incident Description Details	
Specimen Submitted?	Select Yes or No.
Specimen Type	Click one or more checkboxes. Multiple selections are allowed (press and hold the <b>Ctrl</b> key on your keyboard as you click each selection).
If Other - describe	Fill in this field if you selected OTHER for Specimen Type.
Number Exposed	
LHD advised to follow up	
Submitting Organization	
Number decontaminated	
Meets Credible Threat	Click MINIMAL, POTENTIAL or CREDIBLE.

Fill in the Incident Associated Events section (shown below) using the guidelines in the table that follows.

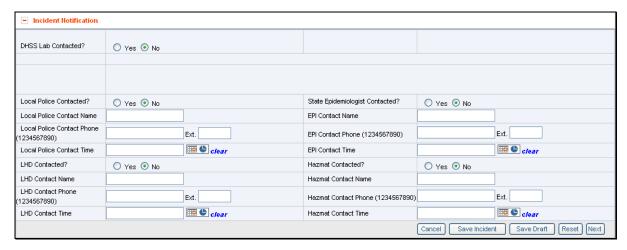
### **Incident Associated Events Section**

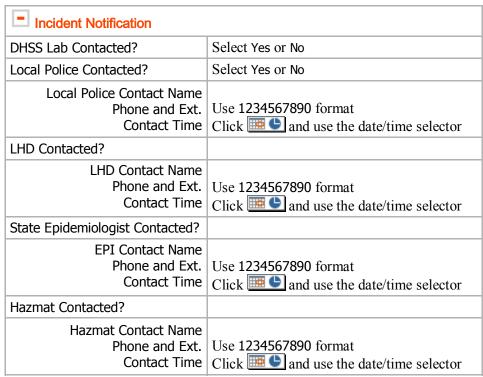


Incident Associated Events	* mandatory field
Incident Status *	Since the incident is being created, this field is automatically set to INITIAL.
Associated Event	Select from the drop-down list of active events.
Assoc. Command Centers *	Select one or more Command Centers. To select multiple items, press and hold the <b>Ctrl</b> key on your keyboard as you click each selection.
Person Reporting Incident	
Agency	
Phone	Use 1234567890 format
Alternate Phone	Use 1234567890 format
Person Submitting Report	
Potential Media Interest	Click a selection from 1 (unlikely) to 5 (highly likely).

<u>STEP 10</u> Fill in the <u>Incident Notification</u> section (shown below) using the guidelines in the table that follows.

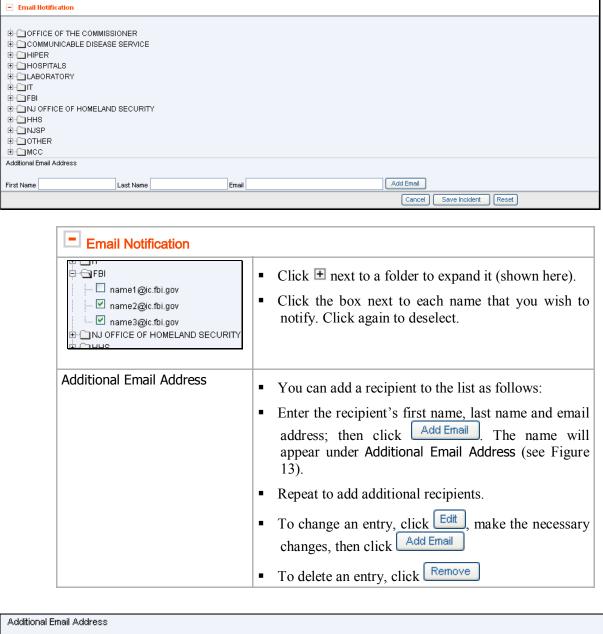
#### **Incident Notification Section**





<u>STEP 11</u> Fill in the <u>Email Notification</u> section (shown below) using the guidelines in the table that follows.

#### **Email Notification Section**



First Name: John Last Name: Adams E-mail: john.adams@pres.us Remove Edit First Name: James Last Name: Buchanan E-mail: james.buchanan@pres.us Remove Edit Last Name Jackson Add Email First Name | Andrew Email andy.jackson@pres.us

Figure 13. Adding Email Addresses – Add Incident Screen

#### **STEP 12**

Click Save Incident at the bottom of this or any other section to save the incident and close the Add Incident screen.

If you have left a mandatory field empty or entered data that is invalid, Hippocrates will prompt you to make the necessary changes. When you click ok to the prompt, the applicable section is expanded and the cursor is placed in the referenced field.

When the incident has been saved, a success message is displayed. If you have the appropriate user privileges for the Healthcare System Resources module, the success message will include a Create Survey button, allowing you to send a survey to one or more medical facilities without leaving the Command Center Console. For information about creating surveys, see the Healthcare System Resources chapter of the Hippocrates User Manual.

#### **Received Email Notification Example**

Figure 14 shows an example of an email notification received when an incident is created. NOTE: The format of the received email depends on the recipient's default email program.

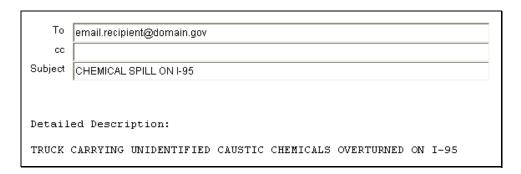


Figure 14. Email Notification for a New Incident

# **Modify Incident**

The Modify Incident screen is used to add or change the information in an incident record. Figure 15 shows the opening view of the Modify Incident screen. The screen contains six sections. As with the Add Incident screen, when the Modify Incident screen is opened, the first section is expanded so that the contents are visible.

Typically, an incident is modified in order to:

- Associate an incident with an event
- Update the Hippocrates database with recent information
- Email additional people with information about the incident

When an incident has been modified:

- An **email is sent** to any addresses added to the **Email Notification** section of the incident record. (See pages 29 and 29 for examples.)
- The news ticker is not affected.

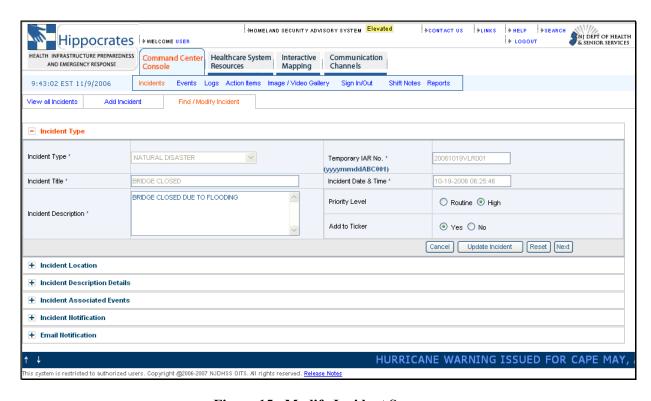


Figure 15. Modify Incident Screen

#### **Modify Incident Screen Features**

#### **Expanding/Collapsing a section**

Each section of the Modify Incident screen can be expanded and collapsed to enter and view information about the incident.

You can open and close any section by clicking 

and □

An expanded section has an Orange Header and is preceded by

A collapsed section has a **Blue Header** and is preceded by **±** 

#### Mandatory fields

Fields marked with an asterisk (\*) are mandatory—i.e., they must contain data for the incident to be successfully updated. The Modify Incident screen contains a mandatory **Updates** field, which was not present in the Add Incident screen. When the incident was created all mandatory fields were filled in, however, some of these fields can be changed in the Modify Incident screen. In most cases, if you try to proceed to a subsequent field or section while leaving a mandatory field empty, Hippocrates will prompt you to fill it in.

#### **End-of-section buttons**

A set of buttons is located at the bottom of each section of the Modify Incident screen. The functions of these buttons are described in Table 3 on page 28.

# **PROCEDURE: Modify Incident**

Click on the Command Center Console function bar to display the **View All Incidents** screen.

**STEP 2** Locate the incident record you wish to modify. To do this:

• From the **View All Incidents** screen: Sort the records (or reverse the sort) by clicking the appropriate column heading. For more about the sorting feature, see page 4.

OR

• Click Find / Modify Incident on the Incidents activity bar, then use the Search feature to display a subset of the incident list. For more about the Search feature, see page 7.

STEP 3 Open the incident you wish to modify by clicking its IAR No (Incident Action Number)

# <u>STEP 4</u> Change or add information to the incident as desired, using the guidelines in the tables that follow.

In general, the Modify Incident procedure is similar to the Add Incident procedure (page 16), with the exceptions described in the tables below.

Incident Type*	
Incident Type *	
Incident Title *	These fields cannot be edited.
Incident Description *	
Temporary IAR No. *	
Incident Date & Time *	
Priority Level	Select Routine or High
Add to Ticker	Select Yes or No

Incident Associated Events	
Incident Status *	This field is automatically set to <b>UPDATE</b> . To close out an incident, use the drop-down list to change incident status to <b>CLOSEOUT</b> .
Updates *	See Figure 16. An <b>Updates</b> field (not present in the Add Incident screen) is displayed. This field cannot be left blank.
	If the incident has been previously modified, the contents of the Updates field for the prior modification(s) are displayed in a separate text box in this section.
Assoc. Command Centers	You may change the associated Command Center or associate multiple Command Centers (press and hold the <b>Ctrl</b> key on your keyboard as you click each selection).

# Email Notification

The recipients you selected to receive Add Incident notification remain selected in the Modify Incident screen. You may select, deselect, and/or add names as desired.

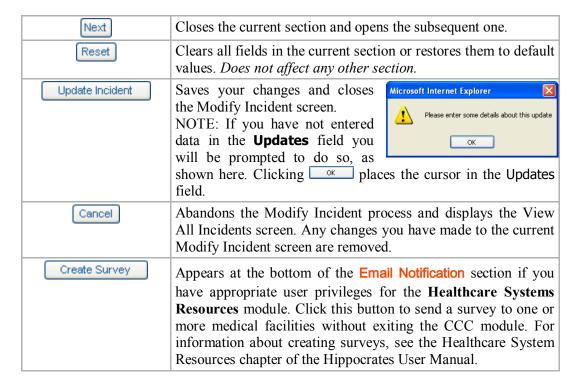


Figure 16. Updates Field – Modify Incident Screen

When you have made the necessary changes to the incident record, click one of the end-of-section buttons shown in Table 3.

NOTE: When modifying a Draft incident, the end-ofsection buttons are the same as those in the Add Incident screen. (See page 17.)

Table 3. End-of-Section Buttons – Modify Incident Screen



#### **Received Email Notification Example**

Figure 17 and Figure 18 are examples of email notification received when an incident is modified for the first and second time, respectively. NOTE: The format of the received email depends on the recipient's default email program.

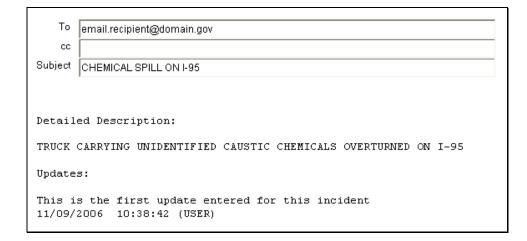


Figure 17. Email Notification for a Modified Incident (Example 1)

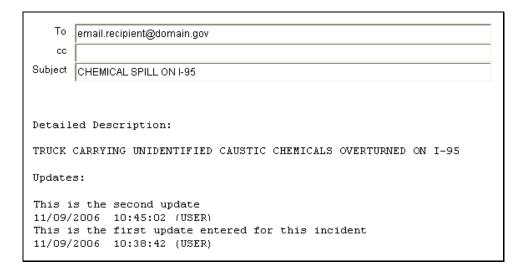


Figure 18. Email Notification for a Modified Incident (Example 2)

#### **Events**

The Events function is accessed by clicking on the CCC function bar. There are three event-related activities:

- View All Events
- Add Event
- Find/Modify Event

Each of these is accessible from the Events activity bar, shown below.



The current activity is indicated with **orange text**. The default activity (i.e., the opening screen) for the Events function is **View All Events**.

#### **View All Events**

The **View All Events** screen presents a tabular overview of all events, whether open or closed. An example is shown in Figure 19.

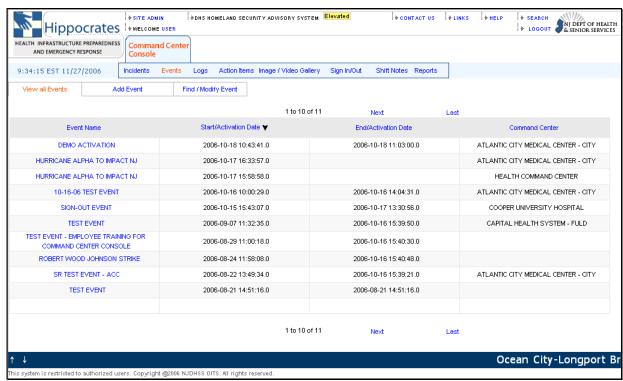


Figure 19. View All Events Screen

Notice that when multiple Command Centers are activated for an event, each Command Center is listed separately. For example, in Figure 19, two Command Centers (ATLANTIC CITY MEDICAL CENTER - CITY and HEALTH COMMAND CENTER) have been activated for the event HURRICANE ALPHA TO IMPACT NJ.

#### **View All Events Screen Features**

#### **Sorting**

Click a Column Heading to sort the event records on that field (event name, Command Center, etc.) or to reverse the sort direction.

Records sorted in *ascending* order (from A–Z or 1–last)

Records sorted in *descending* order (from Z–A or last–1)

#### **Navigation**

Next – displays the next 10 events

Previous – displays the previous 10 events

First – displays events 1 through 10

Last – displays the last 10 events

## **Opening an Event**

To view event details or to modify an event, open the event record by clicking the corresponding Event Name.

## **Add Event**

The Add Event screen is used to create an event and add it to the Hippocrates database. Figure 20 shows the opening view of the Add Event screen.

The Add Event screen is divided into sections. When the screen is opened, only the first section (**Event Type**) is visible. *The number and contents of the remaining sections depends on the type of event you are adding*.

There are two types of events defined in Hippocrates:

**General Event** – an event that has not yet activated a Command Center.

**Activating Event** – an event that activates one or more Command Centers.

Typically, a General Event is added to the Hippocrates database in the early stages of an event—i.e., before any Command Centers have been stood up and any event-related incidents have occurred. When the first Command Center is stood up in response to an event, the General Event is converted into an Activating Event.

When an event is created:

- The **news ticker** is automatically updated to include the name, date and time of the new event. If the event has activated a Command Center, that Command Center will also be listed in the news ticker. (The news ticker can be edited manually by users with Site Admin privileges. See page 11 for more about the news ticker.)
- A **log entry** is automatically generated. The title of the log entry is the same as the event title. Logs are discussed further on page 48.

• If you have added an activating event, an **email is sent** to the addresses listed in the **Email Notification** section of the Add Event screen. An example email is shown on page 40.

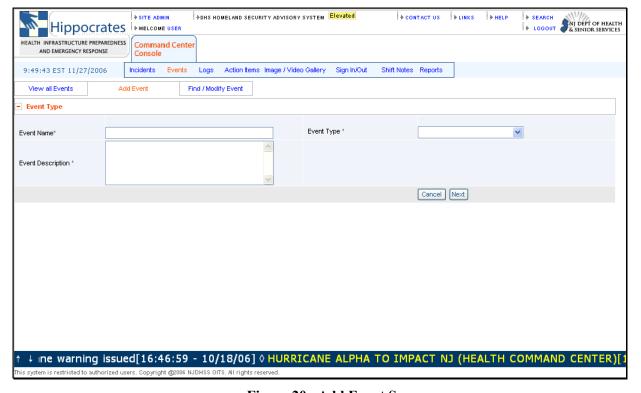


Figure 20. Add Event Screen

#### **Add Event Screen Features**

### **Expanding/collapsing a section**

Each section of the Add Event screen can be expanded and collapsed to enter and view event information.

An expanded section has an **Orange Header** and is preceded by

A collapsed section has a **Blue Header** and is preceded by **±** 

## Mandatory fields

Fields marked with an asterisk (\*) are mandatory—i.e., they must contain data for the event to be successfully added to the Hippocrates database. In most cases, if you try to proceed to a subsequent field or section without filling in a mandatory field, Hippocrates will prompt you to fill it in.

#### **End-of-Section buttons**

A set of buttons is located at the bottom of each section of the Add Event screen. The buttons included in each section depend not only on the section itself but on the type of event (General or Activating) that you are adding. For reference purposes, the end-of-section buttons are explained in Table 4.

Table 4. End-of-Section Buttons - Add Event Screens

Next	Closes the current section and opens the subsequent one.
Cancel	Abandons the Add Event process and displays the View All Events screen.
Save Event	Saves the event and closes the Add Event screen.

The procedure for adding a General Event follows.

To add an **Activating Event**, follow the procedure that begins on page 36.

## **PROCEDURE: Add Event (General Event only)**

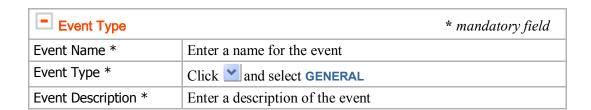
STEP 1 Click Events on the Command Center Console function bar.

STEP 2 Click Add Event on the Events activity bar.

<u>STEP 3</u> Fill in the <u>Event Type</u> section (shown below) using the guidelines in the table that follows.

## **Event Type Section**



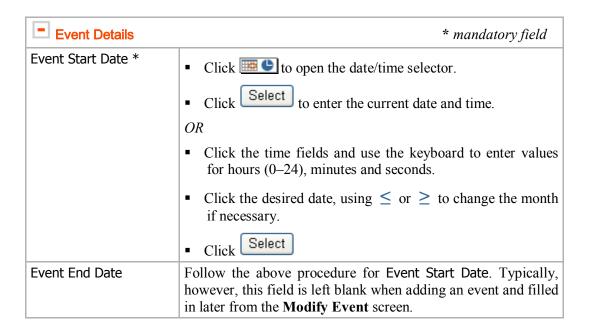


Click Next to move to the next section or Cancel to abandon the Add Event process and return to the **View All Events** screen.

## <u>STEP 5</u> Fill in the <u>Event Details</u> section (shown below) using the guidelines in the table that follows.

#### **Event Details Section**





Click Save Event to save the event and close the Add Event screen, or click Cancel to abandon the Add Event process and return to the View All Events screen. When the event has been saved, a success message is displayed.

## **PROCEDURE: Add Event (Activating Event Only)**

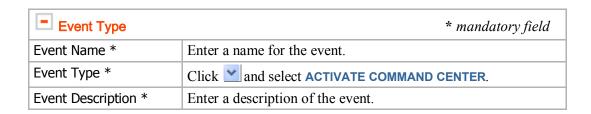
STEP 1 Click Events on the Command Center Console function bar.

STEP 2 Click Add Event on the Events activity bar.

<u>STEP 3</u> Fill in the <u>Event Type</u> section (shown below) using the guidelines in the table that follows:

## **Event Type Section**



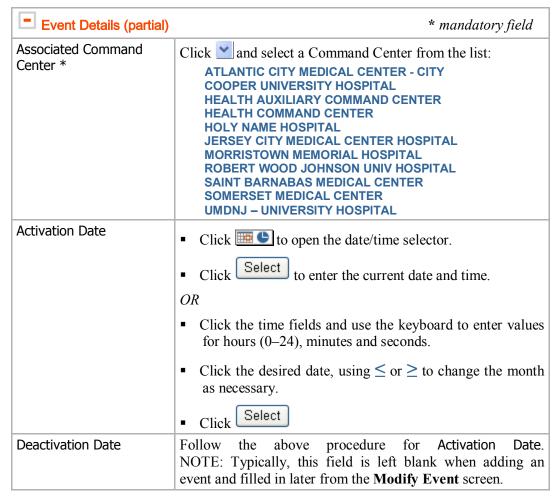


Click Next to move to the next section or Cancel to abandon the Add Event process and return to the **View All Events** screen.

<u>STEP 5</u> Begin filling in the *Event Details* section (shown below) using the guidelines in the table that follows.

#### **Event Details Section**





## STEP 6 Click Activate Deactivate If you are activating a Command Center, it will be listed under Active Command Centers.

Repeat the previous steps as necessary to activate additional Command Centers. In the example in Figure 21, three Command Centers have been activated.

To edit the Active Command Center list, click edit next to the entry you wish to change. That entry will move to the Associated Command Center fields where you can make the necessary changes. To abandon the editing process, click Cancel Edit.

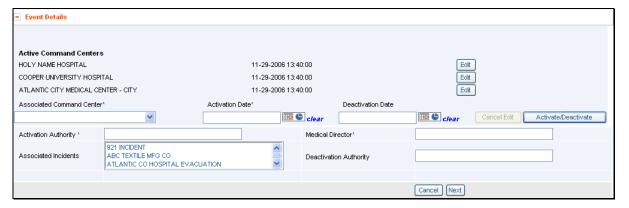


Figure 21. Active Command Centers List – Add Event Screen

STEP 7 Continue filling in the *Event Details* section (shown above) using the guidelines in the table that follows.

Event Details (partial)	* mandatory field
Activation Authority *	
Medical Director *	
Associated Incidents	Click and select an incident from the drop-down list. To select multiple incidents, press and hold the <b>Ctrl</b> key on your keyboard as you click each selection.
Deactivation Authority	

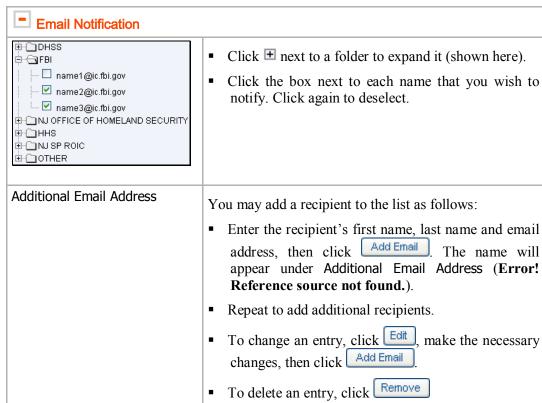
STEP 8 Click Next to move to the next section or Cancel to abandon the Add Event process and return to the View All Events screen.

<u>STEP 9</u> Fill in the <u>Email Notification</u> section (shown below) using the guidelines in the table that follows.

NOTE: This section applies to Activating Events only. There is no Hippocrates email notification for a General Event.

#### **Email Notification Section**



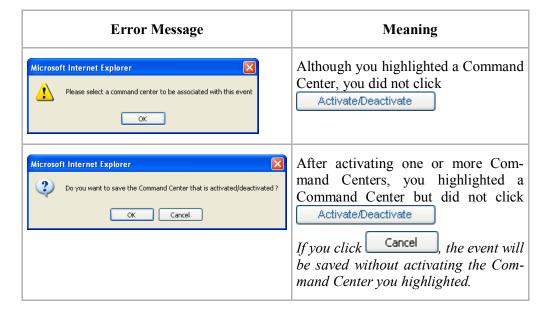


**STEP 10** 

Click Save Event to save the event and close the Add Event screen, or click Cancel to abandon the Add Event process and return to the View All Events screen. When the event has been saved, a success message is displayed. If you have left a mandatory field empty or entered data that is invalid, Hippocrates will prompt you to make the necessary changes. When you click ok to the prompt, the applicable section is expanded and the cursor is placed in the referenced field.

See Table 5 for an explanation of two error messages that new Hippocrates users typically encounter.

Table 5. Common Error Messages for Add Event



#### **Received Email Notification Example**

Figure 22 shows an example of an email notification received when an activating event is created. NOTE: The format of the received email depends on the receivent's default email program.



Figure 22. Activating Event Email Notification

## **Modify Event**

The Modify Event screen is used to add or change the information in an event record. The opening view of the Modify Event screen is shown in Figure 23.

Typically, an event is modified in order to:

- Update the Hippocrates database with recent information
- Email additional people with information about the event

When an event has been modified:

• An email is sent to any addresses added to the Email Notification section of the event record. See Figure 17 and Figure 18 (beginning on page 29) for examples of the received email.

NOTE: Modifying an event does not affect the news ticker.

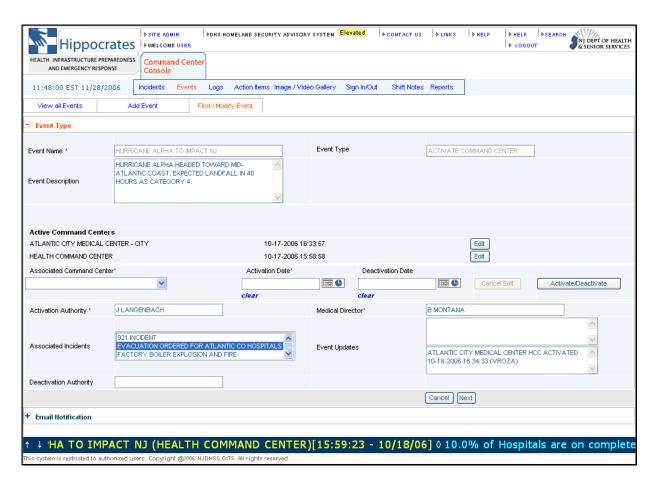


Figure 23. Modify Event Screen

### **Modify Event Screen Features**

### **Expanding/Collapsing a section**

Each section of the Modify Event screen can be expanded and collapsed to enter and view event information.

You can open and close any section by clicking **±** and **□** 

An expanded section has an Orange Header and is preceded by

A collapsed section has a **Blue Header** and is preceded by **±** 

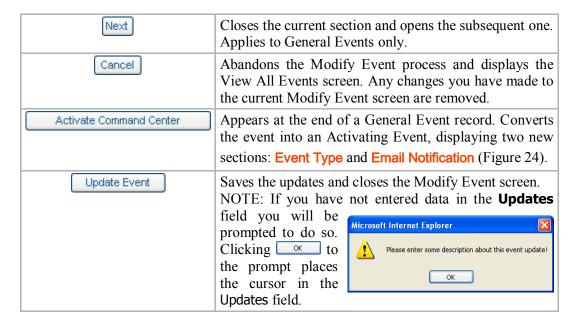
## Mandatory fields

Fields marked with an asterisk (\*) are mandatory—i.e., they must contain data for the event to be successfully updated. The Modify Event screen contains a mandatory **Event Updates** field, which was not present in the Add Event screen.

#### **End-of-section buttons**

A set of buttons is located at the bottom of each section of the Modify Event screen. These buttons are explained in Table 6.

Table 6. End-of-Section Buttons – Modify Event Screen



A **General Event** can be modified in only two ways: it can be closed, or it can be converted into an Activating Event. The procedure for modifying a General Event starts on page 43.

An **Activating Event** is modified primarily to activate/deactivate one or more Command Centers To modify an Activating Event, follow the procedure that starts on page 46.

## PROCEDURE: Modify Event (General Event only)

Click Events on the Command Center Console function bar to display the View All Events screen.

**STEP 2** Locate the event record you wish to modify. To do this:

• From the **View All Events** screen: Sort the records (or reverse the sort) by clicking the appropriate column heading. Details about the sorting feature can be found on page 4.

OR

- Click Find / Modify Event on the Events activity bar, then use the Search feature to display a subset of the event list. The Search feature is described in detail beginning on page 7.
- STEP 3 Open the event you wish to modify by clicking its Event Name.
- <u>STEP 4</u> Change or add information to the event as desired, using the guidelines that follow as a reference.

There are only two ways to modify a General Event:

- Close it by entering an Event End Date
- Click Activate Command Center to change the event to an Activating Event.



Event Name *	
Event Type *	These fields cannot be edited
Event Description *	
Event Start Date *	This field may be changed only if you are also entering an end date.
Event End Date *	If you are closing the event:

- Click Select to enter the current date and time.
   OR
   Click the time fields and use the keyboard to enter the desired values.
   Click the desired date, using ≤ or ≥ to change the month as necessary.
   Click Select
- STEP 5 Click Cancel to close the event record without saving any changes.

OR

Click Update Event to update the event record with your changes. When the event has been updated, a success message is displayed.

OR

Click Activate Command Center to convert the event to an Activating Event. The Modify Event screen will expand to include the fields related to an Activating Event. (See Figure 24.)

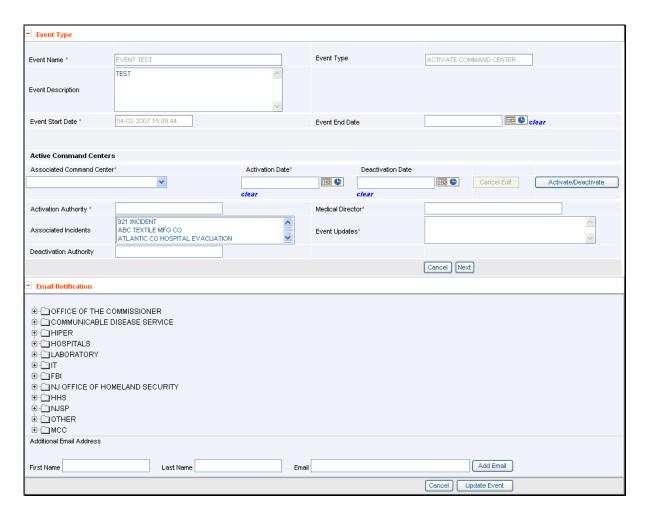


Figure 24. Converting a General Event to an Activating Event

## **PROCEDURE: Modify Event (Activating Event only)**

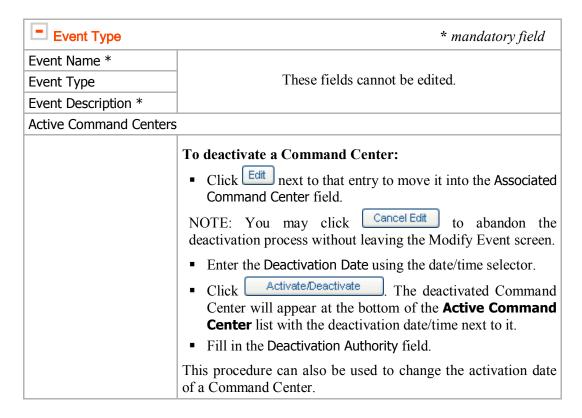
STEP 1 Click Events on the Command Center Console function bar to display the View All Events screen.

**STEP 2** Locate the event record you wish to modify. To do this:

• From the **View All Events** screen: Sort the records (or reverse the sort) by clicking the appropriate column heading. See page 4 for more about sorting.

OR

- Click Find / Modify Event on the Events activity bar; then use the Search feature to display a subset of the event list. The Search feature is described in detail beginning on page 7.
- STEP 3 Open the event you wish to modify by clicking its Event Name.
- <u>STEP 4</u> Change or add information to the event as desired, using the guidelines that follow as a reference.



#### To activate an additional Command Center:

- In the Associated Command Center field, click and make a selection from the drop-down list.
- Enter the Activation Date using the date/time selector.
- Click Activate/Deactivate
- Fill in the Activation Authority and Medical Director fields.

## Email Notification

The recipients you selected to receive Add Event notification remain selected in the Modify Event screen. You may select, deselect, and/or add names as desired.

**STEP 5** Enter text into the Event Updates field.

STEP 6 Click Cancel to close the event record without saving any changes you have made.

OR

Click Update Event to update the event record with your changes. When the event has been updated a success message is displayed.

## Logs

The Logs function is accessed by clicking on the CCC function bar. There are three activities associated with logs:

- View All Logs
- Add Log
- Find/Modify Log

Each of these is accessible from the Logs activity bar, shown below.

View All Logs	Add Log	Find/Modify Logs	1
---------------	---------	------------------	---

The current activity is indicated with **orange text**. The default activity (i.e., the opening screen) for the Logs function is **View All Logs**.

## **View All Logs**

The **View All Logs** screen presents a tabular overview of all log entry records in the Hippocrates database. An example is shown in Figure 25.



Figure 25. View All Logs Screen

## **Activities that create Log Entries**

A log entry is **automatically** created when:

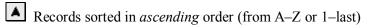
- An incident is created or updated. In this case, the name of the log entry is the same as the incident name.
- An event is created or updated. In this case, the name of the log entry is the same as the event name.

A log entry can be created **manually** using the Add Log screen. The title of the log entry, the Command Center, and the associated incident/event (if any) are entered by the user.

## **View All Logs Screen Features**

#### **Sorting**

Click a Column Heading to sort the log entries on that field (log entry name, Command Center, etc.) or to reverse the sort direction.





### **Navigation**

Next – displays the next 10 log entries

Previous – displays the previous 10 log entries

First – displays log entries 1 through 10

Last – displays the last 10 log entries

#### **Opening a Log Entry**

Click a Log Entry Name to open that record in order to view or modify it.

NOTE: Not all log entries can be modified; for more about modifying log entries, see page 51.

#### Opening an Incident or Event record from View All Logs

You can open an incident or event record through the View All Logs screen by clicking the name of the incident or event in the Incident/Event Name column.

See page 25 for more information about **modifying an incident** and page for 41 **modifying an event**.

## Add Log

The Add Log screen (Figure 26) is used to manually add a log entry to the Hippocrates database.



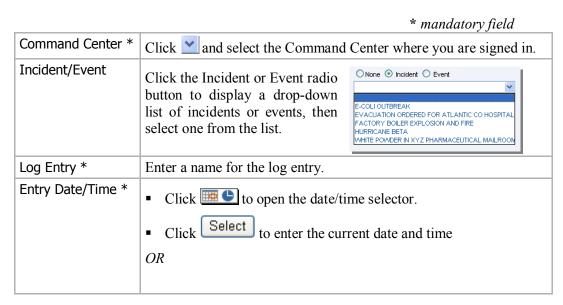
Figure 26. Add Log Screen

## PROCEDURE: Add Log

STEP 1 Click Logs on the Command Center Console function bar.

STEP 2 Click Add Log on the Logs activity bar.

**STEP 3** Fill in the fields in the Add Log screen as follows:



Click the time fields and use the keyboard to enter values for hours (0–24), minutes and seconds.
 Click the desired date, using ≤ or ≥ to change the month as necessary.
 Click Select
 Log Entry Detail \* Enter log information.

STEP 4

Click Reset to clear all fields in the screen. Click Cancel to abandon the process and return to **View All Logs**. Click save to save the log and close the Add Log screen. When the log has been saved, a success message is displayed.

## **Modify Log**

The Modify Log screen (Figure 27) is used to add to or change the information in a log entry record.

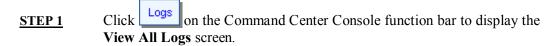
Not all log entries can be modified:

- Log entries that can be modified include manual entries and entries resulting from Add Incident or Add Event.
- Log entries resulting from Modify Log, Modify Incident or Modify Event cannot be modified. This includes entries generated when an incident or event is updated through the View All Logs screen.



Figure 27. Modify Log Screen

## PROCEDURE: Modify Log



**STEP 2** Locate the log entry you wish to modify. To do this:

• From the **View All Logs** screen: Sort the records (or reverse the sort) by clicking the appropriate column heading. For more about the sorting feature, see page 4.

OR

- Click Find / Modify Logs on the Logs activity bar, then use the Search feature to display a subset of the log entry list. See page 7 for more about the Search feature.
- STEP 3 Open the log entry you wish to modify by clicking its Log Entry Name.
- STEP 4 Click and enter text in the Log Entry Detail field.
- Click Update to save your changes, or click Cancel to abandon the Modify process and return to the **View All Logs** screen. When the update has been saved, a success message is displayed.

## **Action Items**

The Action Items function is accessed by clicking Action Items on the CCC function bar. There are three activities associated with Action Items:

- View All Action Items
- Add Action Item
- Find/Modify Action Item

Each of these is accessible from the Action Items activity bar, shown below.



The current activity is indicated with **orange text**. The default activity (i.e., the opening screen) for the Action Items function is **View All Action Items**.

## View All Action Items

The **View All Action Items** screen presents a tabular overview of all action items in the Hippocrates database. An example is shown in Figure 28.

An action item does not have a unique name but is identified by the incident it is associated with.

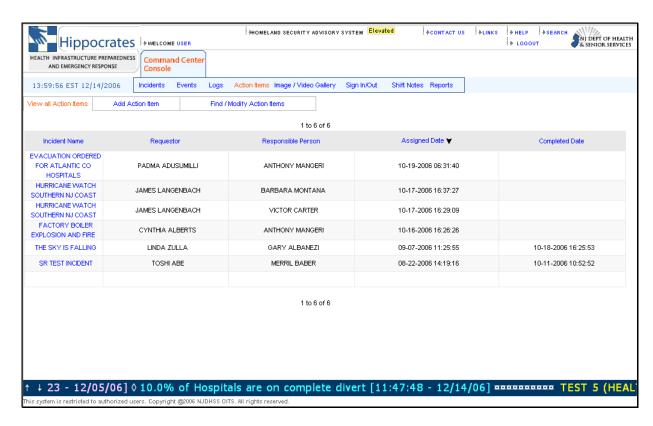


Figure 28. View All Action Items Screen

#### **View All Action Items Screen Features**

## **Sorting**

Click a Column Heading to sort the action item records on that field (incident name, requestor, etc.) or to reverse the sort direction.

Records sorted in ascending order (from A–Z or 1–last)

Records sorted in *descending* order (from Z–A or last–1)

### **Navigation**

Next – displays the next 10 action items

Previous – displays the previous 10 action items

First – displays action items 1 through 10

Last – displays the last 10 action items

## **Opening an Action Item**

To open an action item, click the Incident Name associated with it.

## **Add Action Item**

The Add Action Item screen (Figure 29) is used to add an action item to the Hippocrates database.

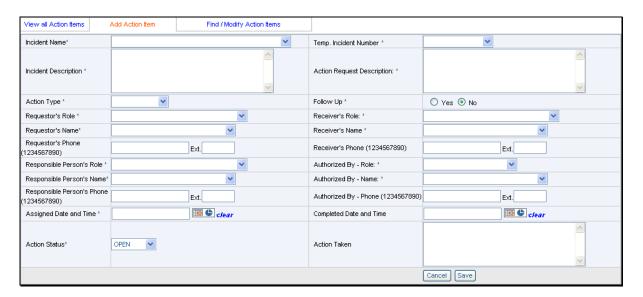


Figure 29. Add Action Item Screen

## **PROCEDURE: Add Action Item**

STEP 1 Click Action Items on the Command Center Console function bar.

STEP 2 Click Add Action Item on the Action Items activity bar.

**STEP 3** Fill in the fields in the Add Action Item screen as follows:

\* mandatory field

	* manaatory fiela	
Incident Name *	Click and select the incident for which you are creating this action item.	
	Alternatively, you may select a Temporary Incident Number, which will automatically highlight the associated Incident Name.	
Temp. Incident Number *	This field is automatically populated when you select the Incident Name.	
	Alternatively, you may click and make a selection from the drop-down list. This will automatically highlight the associated Incident Name.	
Incident Description *	This field is automatically filled in when either the Incident Name or Temp. Incident Number is selected.	
Action Request Description *	Enter the action item request.	
Action Type *	Select <b>RESOURCE</b> , <b>INFORMATION</b> or <b>POLICY</b> from the drop-down list	
Follow Up *	Select Yes or No	
Requester's Role *	Select from the drop-down list	
Requester's Name *	Select from the drop-down list	
Requester's Phone	Use format <b>1234567890</b>	
Receiver's Role		
Receiver's Role *	Select from the drop-down list	
Receiver's Name *		
Receiver's Phone	Use format <b>1234567890</b>	
Responsible Person's Role *	Select from the drop-down list	
Responsible Person's Name *	Zerot non the drop do in hot	
Responsible Person's Phone	Use format <b>1234567890</b>	
Authorized By – Role *	Select from the drop-down list	
Authorized By – Name *		
Authorized By – Phone	Use format <b>1234567890</b>	
Assigned Date and Time *	Click to open the date/time selector	
	Click Select to enter the current date and time	

	<ul> <li>OR</li> <li>Click the time fields and use the keyboard to enter values for hours (0–24), minutes and seconds.</li> <li>Click the desired date, using ≤ or ≥ to change the month as necessary.</li> <li>Click Select</li> </ul>
Completed Date and Time	Follow the procedure above for Assigned Date and Time. (This field is typically filled in later using the <b>Modify Action Item</b> screen.)
Action Status *	Defaults to OPEN. Other selections include ONGOING, PENDING, CLOSED.
Action Taken	This field is typically filled out later using the <b>Modify Action Item</b> screen.

## STEP 4

Click Save to save the action item and close the Add Action Item screen, or click Cancel to abandon the process and return to View All Action Items. When the action item has been saved, a success message is displayed.

## Modify Action Item

The Modify Action Item screen (Figure 30) is used to add or change the information in an action item record.

Typically, an action item is modified in order to:

- Modify the Action Item Description
- Update the Action Status
- Add Action Taken information



Figure 30. Modify Action Item Screen

## **PROCEDURE: Modify Action Item**

STEP 1 Click Action Items on the Command Center Console function bar to display the View All Action Items screen.

**STEP 2** Locate the action item you wish to modify. To do this:

• From the **View All Action Items** screen: Sort the records (or reverse the sort) by clicking the appropriate column heading. See page 4 for more about the sorting feature.

OR

Click Find / Modify Action Items on the Action Items activity bar, then use the Search feature to display a subset of the action item list. See page 7 for more about the Search feature.

STEP 3 Open the action item you wish to modify by clicking the Incident Name associated with it.

To modify the action item you must enter text into the Action Taken field. Although most fields can be modified, the following fields cannot be modified:

Incident Name Temp. Incident Number Incident Description Assigned Date and Time

Click Update to save your changes, or click Cancel to abandon the Modify process and return to the View All Action Items screen. When the update has been saved a success message is displayed.

## Image/Video Gallery

The Image/Video Gallery is accessed by clicking CCC function bar. The gallery allows Hippocrates users to share information stored in various formats, including audio, video and mixed media files; images; documents; spreadsheets; presentations; binary data; and more.

There are three activities associated with the gallery:

- View Gallery
- Add to Gallery
- Find/Modify Gallery

Each of these is accessible from the Image/Video Gallery activity bar, shown below.

View Gallery	Add to Gallery	Find/Modify Gallery	
--------------	----------------	---------------------	--

The current activity is indicated with **orange text**. The default activity (i.e., the opening screen) for the gallery is **View Gallery**.

## **View Gallery**

The **View Gallery** screen lists the available gallery files in a tabular format. An example is shown in Figure 31.

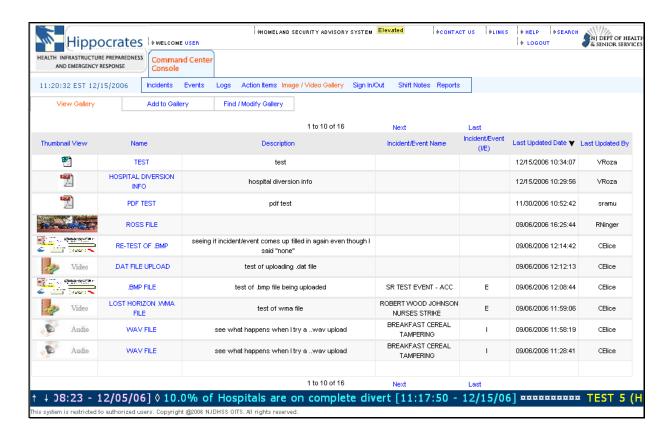


Figure 31. View Gallery Screen

## **View Gallery Screen Features**

### **Sorting**

Click a Column Heading to sort the gallery files on that field (name, description, incident/event, etc.) or to reverse the sort direction.

Records sorted in ascending order (from A–Z or 1–last)

Records sorted in *descending* order (from Z–A or last–1)

## **Navigation**

Next – displays the next 10 files

Previous – displays the previous 10 files

First – displays files 1 through 10

Last – displays the last 10 files

#### Opening/Viewing/Playing/etc. a Gallery File

To access a file, click the corresponding Thumbnail View. A separate Internet Explorer window will open and, in most cases, the file will open in the application that corresponds to the file type and your computer's settings. On many systems, for example, a *doc* file will open in Word, a *pdf* file will open in Adobe Reader, a *wmv* file will open in Windows Media Player, and so on. In some cases, you can decide between opening a file or saving it to your computer.

#### Downloading/Saving a Gallery File to your Computer

The procedure for downloading (saving) a file to your computer depends on how your computer is configured. In most cases you must follow the procedure for the application in which the file opened; this is usually done by invoking a menu command such as **File > Save**.

In some cases it is possible to download/save a Gallery file without opening it by *right-clicking* on the thumbnail and using the **Save Target As...** selection (if available).

## Add to Gallery

The Add to Gallery screen (see Figure 32) is used to upload a file to Hippocrates so that it is accessible to other users.



Figure 32. Add to Gallery Screen



Fill in the fields in the Add to Gallery screen as follows: STEP 3

\* mandatory field File Name \* Enter a name for the file you are uploading. Description Enter a brief description of the file's contents. Incident/Event Associate the file to an Incident, Event, or None. Enter the copyright holder, if applicable. Copyright

- Browse... to display the **Choose File** window. STEP 4
- In the Choose File window, navigate through the folders on your STEP 5 computer to locate the file you wish to upload. Only files of the types shown (.aiff, .asf, .au, .avi, .bmp, etc.) can be uploaded to the gallery.
- STEP 6 When you have located the file, click it to enter it into the **File name** field, or click in the **File name** field and type the name.

Click Open in the **Choose File** window. This closes the window and enters the file name into the Hippocrates Upload File field.

STEP 8 Click Upload. When the file has been uploaded to Hippocrates, a success message is displayed.

## **Modify Gallery**

The Modify Gallery screen (Figure 33) is used to change the description or copyright in a gallery record, or to delete a file from the gallery.



Figure 33. Modify Gallery Screen

## **PROCEDURE: Modify Gallery**

STEP 1 Click Image / Video Gallery on the Command Center Console function bar to display the View Gallery screen.

**STEP 2** Locate the gallery item you wish to modify or delete. To do this:

• From the **View Gallery** screen: sort the gallery items (or reverse the sort) by clicking the appropriate column heading. For more about the sorting feature, see page 4.

OR

• Click Find / Modify Gallery on the Image/Video Gallery activity bar, then use the Search feature to display a subset of the gallery items. See page 7 for more about the Search feature.

STEP 3 Click the Name of the gallery item you wish to modify or delete.

NOTE: If, instead of clicking the Name for a record, you click its Thumbnail View, you will open the uploaded file itself and not the record associated with that file.

Modify the record as desired, then click Update (NOTE: Only the Description and Copyright fields can be modified)

OR click Delete to remove the file from the gallery

OR click Cancel to abandon the modify process.

## Sign In/Out

The Sign In/Out function is accessed by clicking on the CCC function bar. There are three activities associated with this function:

- View Signed-in Personnel
- Sign In/Out Personnel
- Find/Modify Sign-in Personnel

Each of these is accessible from the Sign In/Out activity bar, shown below.

View Sign-in Personnel	Sign In/Out Personnel	Find/Modify Sign-in Personnel
------------------------	-----------------------	-------------------------------

The current activity is indicated with **orange text**. The default activity (i.e., the opening screen) for Sign In/Out is **View Sign-In Personnel**.

## View Sign-In Personnel

The **View Sign-In Personnel** screen (Figure 34) presents a tabular overview of all personnel signed in/out of a Command Center.



Figure 34. View Sign-In Personnel Screen

## **View Sign-in Personnel Screen Features**

### **Sorting**

Click a Column Heading to sort the sign in/out personnel records on that field (personnel, event, Command Center, etc.) or to reverse the sort direction.

Records sorted in *ascending* order (from A–Z or 1–last)

Records sorted in *descending* order (from Z–A or last–1)

## **Navigation**

Next – displays the next 10 records

Previous – displays the previous 10 records

First – displays records 1 through 10

Last – displays the last 10 records

### Opening a Sign In/Out Personnel record

You can open a Sign In/Out Personnel record by clicking the Personnel field for that record.

## Sign-In Personnel

The Sign-In Personnel screen (Figure 35) is used to sign in personnel to a Command Center.



Figure 35. Sign-In Personnel Screen

## **PROCEDURE: Sign-In Personnel**

STEP 1 Click Sign In/Out on the Command Center Console function bar to display the View Sign-In Personnel screen.

STEP 2 Click Sign-In Personnel on the Sign In/Out activity bar.

**STEP 3** Fill in the fields in the Sign-In Personnel screen as follows:

\* mandatory field

Personnel *	Click and select the name of the person you wish to sign in.	
	NOTE: After you have selected a name, Hippocrates will populate some of the remaining fields with the last known data associated with that name. (Part of the screen might momentarily go blank while this is occurring.) In each of these fields, however, you can make another selection from the drop-down list.	
	If the person you are signing in is not listed, click Create Personnel and fill in the First Name and Last Name fields that	
	appear.  Personnel *  Create Personnel  First Name *  Last Name *	
Associated Event *	Click and select the event to which this person is signing in (unless the automatic selection is acceptable)	
Command Center *	Click and select the Command Center to which this person is signing in, unless the automatic selection is acceptable.	
Position Title *	Click and select the position this person will fill for this event, unless the automatic selection is acceptable.	
Email	Enter an email address for this person.	
Cost Center *	Click and select the cost center for this person, unless the automatic selection is acceptable.	
User ID	Click and select the User ID for this person unless the automatic selection is acceptable.	
	NOTE: An associated Hippocrates User ID is necessary for the full set of <b>Communication Channels</b> features to be available to that user.	
Task *	Enter the task that this person will fulfill for this event.	

Date and Time In *	<ul> <li>Click Select to enter the current date and time</li> <li>OR</li> <li>Click the time fields and use the keyboard to enter values for hours (0-24), minutes and seconds.</li> <li>Click the desired date, using ≤ or ≥ to change the month as necessary.</li> <li>Click Select</li> </ul>
Date and Time Out	Follow the above procedure for Date and Time In. (Typically, this field is filled in later using the <b>Modify Sign-In Personnel</b> screen.)
Location	Enter the location for this person.
Task Detail	Enter details about the task to be performed by this person.

#### STEP 4

Click Save to complete the sign-in process, or click Cancel to abandon the process and return to the **View Sign-In Personnel** screen. When the sign-in information has been saved a success message is displayed.

# **Modify Sign-In Personnel**

The Modify Sign-In Personnel screen (Figure 36) is used to change a sign in/out record.

Typically, a sign in/out record is modified in order to:

- Sign out an individual from a Command Center
- Change the event to which an in individual is signed in
- Update task information for a signed-in individual

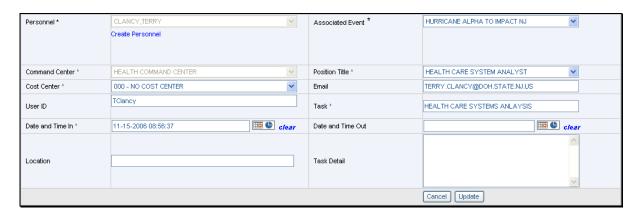
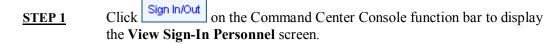


Figure 36. Modify Sign-In Personnel Screen

#### **PROCEDURE: Modify Sign-In Personnel**



- **STEP 2** Locate the record you wish to modify. To do this:
  - From the **View Sign-In Personnel** screen: Sort the records (or reverse the sort) by clicking the appropriate column heading. For more about the sorting feature, see page 4.

OR

- Click Find / Modify Sign-In Personnel on the Sign In/Out activity bar, then use the Search feature to display a subset of the list. See page 7 for more about the Search feature.
- STEP 3 Open the record you wish to modify by clicking the Personnel field associated with it.
- Modify the record as desired, then click Update to save your changes, or Cancel to abandon the modify process and return to the View Sign-In Personnel screen. When the record has been successfully modified, a success message is displayed.

#### **Shift Notes**

The Shift Notes function is accessed by clicking Shift Notes on the CCC function bar. There are three activities associated with Shift Notes:

- View All Shift Notes
- Add Shift Notes
- Find/Modify Shift Notes

Each of these is accessible from the Shift Notes activity bar, shown below.



The current activity is indicated with **orange text**. The default activity (i.e., the opening screen) for the Shift Notes function is **View All Shift Notes**.

#### View All Shift Notes

The **View All Shift Notes** screen presents a tabular overview of all shift notes in the Hippocrates database. An example is shown in Figure 37.



Figure 37. View All Shift Notes Screen

#### **View All Shift Notes Screen Features**

#### **Sorting**

Click a Column Heading to sort the shift notes on that field (title, Command Center, etc.) or to reverse the sort direction.

Records sorted in ascending order (from A–Z or 1–last)

Records sorted in *descending* order (from Z–A or last–1)

#### **Navigation**

Next – displays the next 10 shift notes

Previous – displays the previous 10 shift notes

First – displays shift notes 1 through 10

Last – displays the last 10 shift notes

#### **Opening Shift Notes**

To open a shift note, click its Title.

#### **Accessing a Shift Notes File**

To access a file attached to a shift notes record, click the file icon located on the right side of the screen. A separate Internet Explorer window will open and, in most cases, the file will open in the application that corresponds to the file type and your computer's settings. On many systems, for example, a *doc* file will open in Word, a *pdf* file will open in Adobe Reader, a *wmv* file will open in Windows Media Player, and so on. In some cases, you can decide between opening a file or saving it to your computer.

#### **Add Shift Note**

The Add Shift Note screen is used to add a shift note to the Hippocrates database. An example of a shift note is shown in Figure 38.

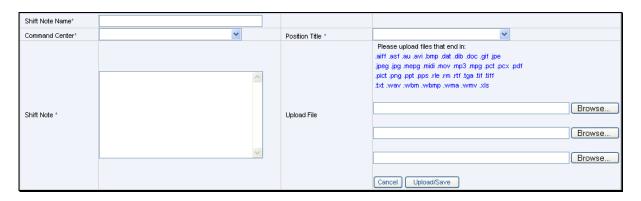
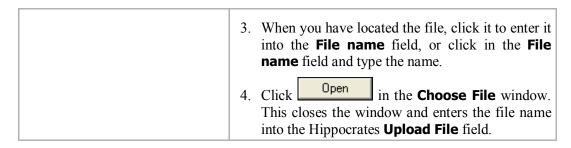


Figure 38. Add Shift Note Screen

# PROCEDURE: Add Shift Note STEP 1 Click Shift Notes on the Command Center Console function bar. STEP 2 Click Add Shift Note on the Shift Notes activity bar. STEP 3 Fill in the fields in the Add Shift Note screen as follows:

\* mandatory field

Shift Note Name *	Enter a title for the shift note
Command Center *	Click and select the Command Center where you are signed in.
Position Title *	Click and select your Command Center position.
Shift Note *	Enter shift note information.
Upload File	You may upload as many as three files. To upload a file:  1. Click Browse to display the Choose File window.
	2. In the <b>Choose File</b> window, navigate through the folders on your computer to locate the file you wish to upload. Only files of the types shown (.aiff, .asf, .au, .avi, .bmp, etc.) can be uploaded to Hippocrates.



Click Upload/Save . When the Shift Note has been created and the file(s) uploaded, a success message is displayed. To abandon the Add Shift Note process, click Cancel .

## **Modify Shift Notes**

The Modify Shift Notes screen is used to enter additional information to a shift notes record, to access or delete a file attached to a shift note, or to upload an additional file. An example screen is shown in Figure 39.



Figure 39. Modify Shift Notes Screen

#### **PROCEDURE: Modify Shift Notes**

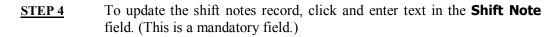
STEP 1 Click Shift Notes on the Command Center Console function bar to display the View All Shift Notes screen.

**STEP 2** Locate the shift note you wish to modify. To do this:

• From the **View All Shift Notes** screen: sort the records (or reverse the sort) by clicking the appropriate column heading. For more about the sorting feature, see page 4.

OR

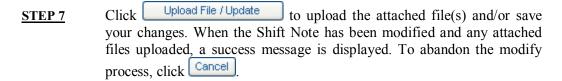
- Click on the Shift Notes on the Shift Notes activity bar; then use the Search feature to display a subset of the shift notes list. See page 7 for more about the Search feature.
- STEP 3 Open the shift notes record you wish to modify by clicking its Title.



STEP 5 To delete a file attached to the Shift Note, click Delete File

#### **STEP 6** To attach (upload) a file:

- Click Browse... to display the **Choose File** window.
- In the **Choose File** window, navigate through the folders on your computer to locate the file you wish to upload. Only files of the types shown (.aiff, .asf, .au, .avi, .bmp, etc.) can be uploaded to Hippocrates.
- When you have located the file, click it to enter it into the File name field, or click in the File name field and type the name.
- Click open in the **Choose File** window. This closes the window and enters the file name into the Hippocrates **Upload File** field.
- Repeat this step to attach another file. You may upload a total of three files for a Shift Note.



#### **Reports**

The Reports function is accessed by clicking on the CCC function bar. The following reports can be generated from the Command Center Console:

- Log Entry Report
- Personnel Summary Report
- Action Item Report
- Shift Notes Report

Each of these is accessible from the Reports activity bar, shown below.



The current report activity is shown with **orange text**. The default activity (i.e., the opening screen) for the Reports function is **Log Entry Report**.

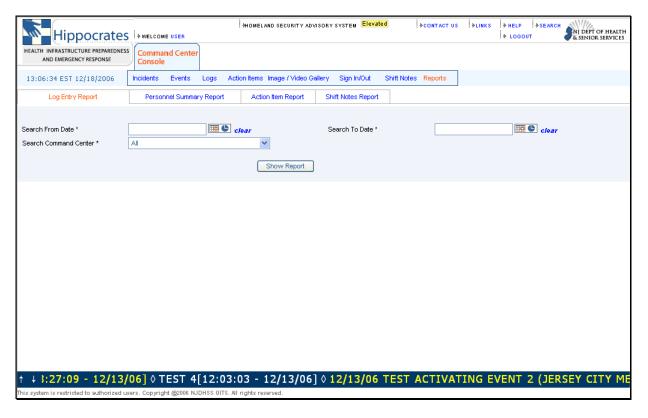


Figure 40. Reports - Opening Screen

Hippocrates displays reports using Crystal Report Viewer. If you are successful in generating a report it means that your system is equipped with the viewer.

If the viewer is not installed on your system, however, an error message will appear when you try to generate a report. In this case you must install the

Crystal Report Viewer; installation instructions are in the Introduction chapter of this manual

NOTE: To install the Crystal Reports Viewer on your computer you must have Admin privileges.

The Crystal Report Viewer need only be installed once.

#### PROCEDURE: Generating a Report

The procedure for generating a report is similar for each type of report.

On the activity bar, click the type of report (Log Entry, Personnel Summary, etc.) you wish to generate.

<u>STEP 2</u> Define the time period for the report by entering the *Search From Date* and *Search To Date*, as follows:

- Click to open the date/time selector.
- Click Select to enter the current date and time.

OR

- Click the time fields and use the keyboard to enter values for hours (0–24), minutes and seconds.
- Click the desired date, using  $\leq$  or  $\geq$  to change the month as necessary.
- Click Select

## <u>STEP 3</u> Define the **search field** for your report by clicking and selecting an item from the drop-down list. ■ The search field for your report by clicking ■ and selecting an item from the drop-down list.

The search field limits the scope of your report by including only the records that match your search field selection. The search field differs for each report type—in a Shift Notes report the search field is Command Center, as shown in Figure 41.

The default selection for all search fields is **AII**. A report generated with **AII** selected will include every record for that report type within the time period you defined with the *Search From Date* and *Search To Date*.

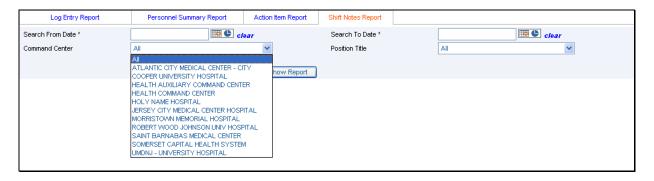


Figure 41. Drop-Down List for Shift Notes Report Search Field

### STEP 4 Click Show Report

NOTE: If you select the default (current) date/time for the *Search To Date* and receive the error message shown here, it means that the clock on your computer is not synchronized to official U.S. time.



You can work around this problem by setting the *Search To Date* earlier than the default date/time (by a minute or two, for example). It is recommended, however, that you synchronize your computer clock to prevent this warning from occurring. To do this, consult your system administrator or follow the Windows Help procedure for "Synchronizing your computer clock."

#### **Report Examples**

Figure 42 through Figure 45 show examples of each report type.



Figure 42. Log Entry Report



Figure 43. Personnel Summary Report



Figure 44. Action Item Report

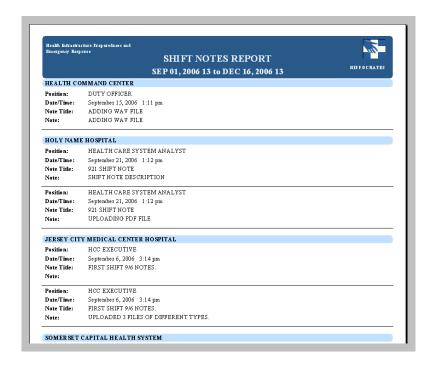


Figure 45. Shift Notes Report

# **Crystal Report Viewer**

When you run a Hippocrates report, the Crystal Report Viewer will open in a new window to display your report.

Reports are first displayed in a **split-screen format** (see Figure 46) where:

- The **left pane** displays high-level outline of the report as a **group tree**
- The **right pane** displays the report itself

By clicking a heading in the group tree you can quickly scroll to that section of the report.



Figure 46. Example Report with Group Tree

#### Menu Bar

The menu bar (Figure 47) for the Crystal Report Viewer is located above the report. The function of each button is described in Table 7.

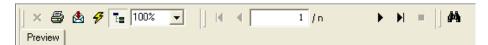


Figure 47. Report Viewer Menu Bar

**Button Function** Print report (group tree does not print) ◬ Export report Refresh Show/Hide the Group Tree Go to first page Go to previous page 100% Zoom • 1 /n Current page/total pages Go to next page M Go to last page Stop loading 44 Search

**Table 7. Report Viewer Menu Bar Functions** 

#### **Exporting a Report**

1. On the Crystal Reports toolbar (located just above the report header), click to display the **Export Report** dialog box. See Figure 48.

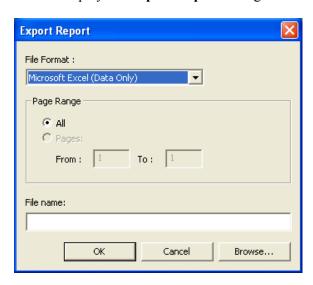
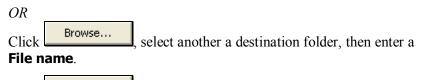


Figure 48. Export Report Dialog Box

- 2. Click and select a **File Format**. You can export a report to the following types of files:
  - Crystal Reports (\*.rpt)
  - Microsoft Excel (\*.xls)
  - Microsoft Excel Data Only (\*.xls)
  - Microsoft Word (\*.doc)
  - Rich Text Format (\*.rtf)
  - Adobe Acrobat (\*.pdf)
- 3. Under **Page Range**, select to export the entire report (**All**) or enter a page range.
- 4. Enter a name in the **File name** field to save the exported report to the default destination folder (Desktop)



5. Click to export the report.

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